

Notice of Property Tax and Certification of Intent to Impose a Tax, Fee, Assessment, or Charge on Property

FORM OR-LB-50 2024-2025

To assessor of Yamhill County

• Be sure to read instructions in the current Notice of Property Tax Levy Forms and Instructions.

Check here if this is an amended form.

The Yamhill Fire Protection Dis has the responsibility and authority to place the following property tax, fee, charge, or assessment on the tax roll of Yamhill County. The property tax, fee, charge, or assessment is categorized as stated by this form.

PO BOX 249 Yamhill OR 97148
Mailing address of district City State ZIP code Date submitted

Trampas Bergstrom Fire Chief 503-662-4653 trampas@yamhillfire.org
Contact person Title Daytime telephone number Contact person e-mail address

CERTIFICATION— You **must** check one box if you are subject to Local Budget Law.

- The tax rate or levy amounts certified in Part I are within the tax rate or levy amounts approved by the budget committee.
- The tax rate or levy amounts certified in Part I were changed by the governing body and republished as required in ORS 294.456.

PART I: TAXES TO BE IMPOSED

	Subject to General Government Limits		
	Rate —or— Dollar Amount		
1. Rate per \$1,000 or total dollar amount levied (within permanent rate limit) ... 1	0.9081		
2. Local option operating tax 2			Excluded from Measure 5 Limits
3. Local option capital project tax 3			
4. City of Portland Levy for pension and disability obligations 4			Dollar Amount of Bond Levy
5a. Levy for bonded indebtedness from bonds approved by voters prior to October 6, 2001 5a			
5b. Levy for bonded indebtedness from bonds approved by voters after October 6, 2001 5b			
5c. Total levy for bonded indebtedness not subject to Measure 5 or Measure 50 (total of 5a + 5b) 5c			

PART II: RATE LIMIT CERTIFICATION

6. Permanent rate limit in dollars and cents per \$1,000 6	0.9081
7. Election date when your new district received voter approval for your permanent rate limit 7	
8. Estimated permanent rate limit for newly merged/consolidated district 8	

PART III: SCHEDULE OF LOCAL OPTION TAXES— Enter all local option taxes on this schedule. If there are more than two taxes, attach a sheet showing the information for each.

Purpose (operating, capital project, or mixed)	Date voters approved local option ballot measure	First tax year levied	Final tax year to be levied	Tax amount —or— rate authorized per year by voters

PART IV: SPECIAL ASSESSMENTS, FEES, AND CHARGES*

Description	ORS Authority**	Subject to General Government Limitation	Excluded from Measure 5 Limitation
1			
2			

*If fees, charges, or assessments will be imposed on specific property within your district, you must attach a complete listing of properties, by assessor's account number, to which fees, charges, or assessments will be imposed. Show the fees, charges, or assessments uniformly imposed on the properties. If these amounts are not uniform, show the amount imposed on each property.

** The ORS authority for putting these assessments on the roll must be completed if you have an entry in Part IV.

Worksheet for Allocating Bond Taxes

Debt service requirements for bonds approved **prior to October 6, 2001** (including advanced refunding issues to redeem them):

	Principal	Interest	Total
Bond Issue 1			
Bond Issue 2			
Bond Issue 3			
Total A			

Debt service requirements for bonds approved **on or after October 6, 2001**:

	Principal	Interest	Total
Bond Issue 1			
Bond Issue 2			
Bond Issue 3			
Total B			
Total Bond (A + B)			

Total Bonds

$$\begin{array}{l} \text{Total A} = \$ \underline{\hspace{2cm}} \\ \text{Total A + B} = \$ \underline{\hspace{2cm}} \end{array} = \begin{array}{l} \text{Allocation \%} \\ \underline{\hspace{2cm}} \% \end{array} \times \text{Bond Levy} = \$ \underline{\hspace{2cm}} \quad (\text{enter on line 5a on the front})$$

$$\begin{array}{l} \text{Total B} = \$ \underline{\hspace{2cm}} \\ \text{Total A + B} = \$ \underline{\hspace{2cm}} \end{array} = \begin{array}{l} \text{Allocation \%} \\ \underline{\hspace{2cm}} \% \end{array} \times \text{Bond Levy} = \$ \underline{\hspace{2cm}} \quad (\text{enter on line 5b on the front})$$

Total Bond Levy \$ (enter on line 5c on the front)

Example – Total Bond Levy = \$5,000

Debt service requirements for bonds approved **prior to October 6, 2001** (including advanced refunding issues to redeem them):

	Principal	Interest	Total
Bond A: Bond Issue 1	5,000.00	500.00	5,500.00
Bond Issue 2	3,000.00	250.00	3,250.00
Bond Issue 3	1,000.00	100.00	1,100.00
Total A			9,850.00

Debt service requirements for bonds approved **on or after October 6, 2001**:

	Principal	Interest	Total
Bond B: Bond Issue 1	3,000.00	50.00	3,050.00
Total B			3,050.00
Total Bond (A + B)			\$12,900.00

Formula for determining the division of tax:

$$\begin{array}{l} \text{Total A} = \$ \underline{9,850.00} \\ \text{Total A + B} = \$ \underline{12,900.00} \end{array} = \begin{array}{l} \text{Allocation \%} \\ \underline{0.7636} \% \end{array} \times \text{Bond Levy} = \$ \underline{3,818.00} \quad (\text{enter on line 5a on the front})$$

$$\begin{array}{l} \text{Total B} = \$ \underline{3,050.00} \\ \text{Total A + B} = \$ \underline{12,900.00} \end{array} = \begin{array}{l} \text{Allocation \%} \\ \underline{0.2364} \% \end{array} \times \text{Bond Levy} = \$ \underline{1,182.00} \quad (\text{enter on line 5b on the front})$$

Total Bond Levy \$ 5,000.00 (enter on line 5c on the front)

RESOURCES
GENERAL FUND W/LEVY

(Fund)

YAMHILL FIRE PROTECTION DISTRICT

(Name of Municipal Corporation)

Historical Data			RESOURCE DESCRIPTION	Budget For Next Year 2024-2025				
Actual		Adopted Budget This Year Year 2023-2024		Proposed By Budget Officer	Approved By Budget Committee	Adopted By Governing Body		
Second Preceding Year 2021-2022	First Preceding Year 2022-2023							
1	\$71,373.00	\$150,000.00	\$183,300.00	1 Available cash on hand* (cash basis) or	\$183,000.00	\$183,000.00	\$183,000.00	1
2	\$0.00	\$0.00	\$0.00	2 Net working capital (accrual basis)	\$0.00	\$0.00	\$0.00	2
3	\$18,000.00	\$18,000.00	\$0.00	3 Previously levied taxes estimated to be received	\$0.00	\$0.00	\$0.00	3
4	\$23.00	\$50.00	\$50.00	4 Interest	\$50.00	\$50.00	\$50.00	4
5	\$0.00	\$0.00	\$209,000.00	5 Transferred IN, from other funds	\$0.00	\$0.00	\$0.00	5
6				6 OTHER RESOURCES				6
7	\$2,000.00	\$2,000.00	\$2,000.00	7 MICELLANEOUS	\$2,000.00	\$2,000.00	\$2,000.00	7
8	\$194,000.00	\$50,000.00	\$0.00	8 AFG/FEMA GRANT	\$0.00	\$0.00	\$0.00	8
9	\$0.00	\$5,000.00	\$0.00	9 VFA/RFA GRANT	\$0.00	\$0.00	\$0.00	9
10	\$2,500.00	\$5,000.00	\$0.00	10 SDAO GRANT	\$0.00	\$0.00	\$0.00	10
11	\$230,000.00	\$200,000.00	\$50,000.00	11 CONFLAGRATION	\$25,000.00	\$25,000.00	\$25,000.00	11
12	\$3,000.00	\$3,000.00	\$3,000.00	12 COST RECOVERY	\$3,000.00	\$3,000.00	\$3,000.00	12
13	\$10,000.00	\$2,500.00	\$2,500.00	13 INSPECTION FEES	\$2,500.00	\$2,500.00	\$2,500.00	13
14	\$5,000.00	\$5,000.00	\$0.00	14 SILETZ GRANT	\$0.00	\$0.00	\$0.00	14
15	\$5,000.00	\$35,000.00	\$0.00	15 STATE WILDLAND GRANT	\$28,650.00	\$28,650.00	\$28,650.00	15
16	\$1,500.00	\$1,500.00	\$1,500.00	16 INSURANCE PROCEEDS	\$1,500.00	\$1,500.00	\$1,500.00	16
17	\$2,000.00	\$2,000.00	\$2,000.00	17 COMMUNITY EDUCATION CLASSES	\$2,000.00	\$2,000.00	\$2,000.00	17
18	\$2,000.00	\$2,000.00	\$2,000.00	18 DONATIONS	\$1,000.00	\$1,000.00	\$1,000.00	18
19	\$0.00	\$0.00	\$0.00	19 LOAN PROCEEDS	\$0.00	\$0.00	\$0.00	19
20	\$200,000.00	\$175,000.00	\$94,784.00	20 SAFER GRANT	\$0.00	\$0.00	\$0.00	20
21	\$125,000.00	\$30,000.00	\$0.00	21 HOMELAND SECURITY GRANT	\$0.00	\$0.00	\$0.00	21
22	\$0.00	\$0.00	\$0.00	22 CAPITAL PROJECT LOCAL OPTION LEVY	\$210,000.00	\$210,000.00	\$210,000.00	22
23	\$0.00	\$0.00	\$0.00	23 FIRE HOUSE SUBS	\$0.00	\$0.00	\$0.00	23
24	\$0.00	\$0.00	\$0.00	24 GAS STATION INSURANCE	\$0.00	\$0.00	\$0.00	24
25	\$5,000.00	\$0.00	\$0.00	25 WEYERHAEUSER GRANT	\$0.00	\$0.00	\$0.00	25
26	\$35,325.00	\$0.00	\$0.00	26 GAS STATION PROPERTY SALE	\$0.00	\$0.00	\$0.00	26
27	\$160,000.00	\$300,000.00	\$0.00	27 UMPQUA BANK LINE OF CREDIT	\$0.00	\$0.00	\$0.00	27
28	\$0.00	\$300,000.00	\$0.00	28 DEQ GRANT	\$0.00	\$0.00	\$0.00	28
29	\$1,090,248.00	\$986,050.00	\$550,134.00	29 Total resources, except taxes to be levied	\$458,700.00	\$458,700.00	\$458,700.00	29
30		\$357,416.00	\$652,491.00	30 Taxes estimated to be received	\$477,881.00	\$477,881.00	\$477,881.00	30
31	\$288,486.00			31 Taxes collected in year levied				31
32	\$1,378,734.00	\$1,343,466.00	\$1,202,625.00	32 TOTAL RESOURCES	\$936,581.00	\$936,581.00	\$936,581.00	32

**DETAILED REQUIREMENTS
WITH LEVY
GENERAL FUND REQUIREMENTS**

(Name of Fund)

	Historical Data			REQUIREMENTS FOR: (YAMHILL FIRE PROTECTION DISTRICT)	Budget for Next Year 2024-2025			
	Actual		Adopted Budget This Year Year 2023-2024		Proposed by Budget Officer	Approved by Budget Committee	Adopted by Governing Body	
	Second Preceding Year 2021-2022	First Preceding Year 2022-2023						
1	\$511,645.00	\$351,881.00	\$43,000.00	1 EQUIPMENT (BRUSH RIG)	\$71,266.00	\$71,266.00	\$71,266.00	1
2	\$10,000.00	\$5,000.00	\$7,000.00	2 BUILDING IMPROVEMNTS	\$7,000.00	\$7,000.00	\$7,000.00	2
3	\$51,373.00	\$0.00	\$0.00	3 OPTION LEVY	\$210,000.00	\$210,000.00	\$210,000.00	3
4				4				4
5	\$573,018.00	\$356,881.00	\$50,000.00	5 TOTAL CAPITAL OUTLAY	\$288,266.00	\$288,266.00	\$288,266.00	5
6				6				6
7				7				7
8				8 DEBT SERVICE				8
9	\$0.00	\$0.00	\$378,000.00	9 LOAN PRINCIPLE	\$60,000.00	\$60,000.00	\$60,000.00	9
10	\$0.00	\$0.00	\$18,000.00	10 LOAN INTEREST	\$18,000.00	\$18,000.00	\$18,000.00	10
11				11				11
12	\$0.00	\$0.00	\$396,000.00	12 TOTAL DEBT SERVICES	\$78,000.00	\$78,000.00	\$78,000.00	12
13				13				13
14	\$25,000.00	\$25,000.00	\$68,041.00	14 CONTINGENCY	\$25,000.00	\$25,000.00	\$25,000.00	14
15				15				15
16	\$4,500.00	\$4,500.00	\$4,500.00	16 TRANSFER TO YAMHILL VOLUNTEER FUND	\$4,500.00	\$4,500.00	\$4,500.00	16
17	\$164,512.00	\$204,599.00	\$50,000.00	17 TRANSFER TO DEBT SERVICE FUND	\$0.00	\$0.00	\$0.00	17
18				18				18
19				19				19
20	\$0.00	\$0.00		20 LOAN FEE'S	\$0.00	\$0.00	\$0.00	20
21				21				21
22				22				22
23				23				23
24				24				24
25				25				25
26				26				26
27				27				27
28				28				28
29				29				29
30			\$0.30	30 Total Full Time Equivalent (FTE)*	\$0.00	\$0.00	\$0.00	30
31	\$1.00			31 Ending balance (prior years)				31
32		\$25,000.00	\$0.00	32 UNAPPROPRIATED ENDING FUND BALANCE	\$0.00	\$0.00	\$0.00	32
33	\$1,408,871.00	\$1,343,466.00	\$1,396,325.00	33 TOTAL REQUIREMENTS	\$936,581.00	\$936,581.00	\$936,581.00	33

* When budgeting for Personnel Services Expenditures, include number of related full-time equivalent positions.

DETAILED REQUIREMENTS

GENERAL FUND - PERSONAL SERVICES

(Name of Fund)

	Historical Data			REQUIREMENTS FOR: (YAMHILL FIRE PROTECTION DISTRICT)	Budget for Next Year 2024-2025				
	Actual		Adopted Budget		Proposed by Budget Officer	Approved by Budget Committee	Adopted by Governing Body		
	Second Preceding Year 2021-2022	First Preceding Year 2022-2023	This Year Year 2023-2024						
1	\$78,353.00	\$80,703.00	\$84,000.00	1 FIRE CHIEF	1 - Full-Time	\$86,520.00	\$86,520.00	\$86,520.00	1
2	\$1,500.00	\$3,045.00	\$22,000.00	2 ASSISTANT FIRE CHIEF - C-41		\$0.00	\$0.00	\$0.00	2
3	\$0.00	\$6,000.00	\$0.00	3 ASSISTANT FIRE CHIEF C-42		\$0.00	\$0.00	\$0.00	3
4	\$12,000.00	\$12,427.00	\$12,000.00	4 WORKERS COMPENSATION		\$12,000.00	\$12,000.00	\$12,000.00	4
5	\$7,500.00	\$17,202.00	\$17,000.00	5 SOCIAL SECURITY		\$17,000.00	\$17,000.00	\$17,000.00	5
6	\$3,000.00	\$7,500.00	\$7,500.00	6 LIFE / DISABILITY		\$7,500.00	\$7,500.00	\$7,500.00	6
7	\$2,000.00	\$3,441.00	\$3,000.00	7 MEDI-CARE		\$3,000.00	\$3,000.00	\$3,000.00	7
8	\$0.00	\$30,467.00	\$35,000.00	8 PART-TIME FIREFIGHTER / EMT / SEASONAL STAFF		\$35,000.00	\$35,000.00	\$35,000.00	8
9	\$80,000.00	\$80,000.00	\$50,000.00	9 CONFLAGRATION STAFF		\$25,000.00	\$25,000.00	\$25,000.00	9
10	\$27,500.00	\$30,000.00	\$32,500.00	10 FIREFIGHTER PAY (VOLUNTEER POINTS)		\$33,475.00	\$33,475.00	\$33,475.00	10
11	\$35,000.00	\$35,000.00	\$25,000.00	11 PERS		\$25,000.00	\$25,000.00	\$25,000.00	11
12	\$1,000.00	\$1,866.00	\$2,000.00	12 WFB		\$2,000.00	\$2,000.00	\$2,000.00	12
13	\$5,000.00	\$5,097.00	\$6,000.00	13 UN-EMPLOYMENT		\$6,000.00	\$6,000.00	\$6,000.00	13
14	\$12,488.00	\$12,488.00	\$6,000.00	14 HIGH SCHOOL FIRE SCIENCE INSTRUCTOR - SAFER		\$0.00	\$0.00	\$0.00	14
15	\$50,000.00	\$50,000.00	\$21,000.00	15 RECRUIT & RETENTION COORDINATOR - SAFER		\$0.00	\$0.00	\$0.00	15
16	\$15,500.00	\$17,000.00	\$7,084.00	16 HEALTH INSURANCE - SAFER		\$0.00	\$0.00	\$0.00	16
17	\$13,500.00	\$14,000.00	\$5,900.00	17 PERS - SAFER		\$0.00	\$0.00	\$0.00	17
18	\$4,000.00	\$4,000.00	\$17,000.00	18 SOCIAL SECURITY - SAFER		\$0.00	\$0.00	\$0.00	18
19	\$1,200.00	\$1,500.00	\$625.00	19 MEDI-CARE - SAFER		\$0.00	\$0.00	\$0.00	19
20	\$500.00	\$750.00	\$350.00	20 WFB-SAFER		\$0.00	\$0.00	\$0.00	20
21	\$1,500.00	\$1,000.00	\$600.00	21 UNEMPLOYMENT - SAFER		\$0.00	\$0.00	\$0.00	21
22				22 HEALTH INSURANCE		\$17,000.00	\$17,000.00	\$17,000.00	22
23				23 DISTRICT SECRETARY .5 -Part time		\$25,000.00	\$25,000.00	\$25,000.00	23
24				24					24
25				25					25
26				26					26
27				27					27
28				28					28
29				29					29
30				30					30
31				31 Ending balance (prior years)					31
32				32 UNAPPROPRIATED ENDING FUND BALANCE					32
33	\$314,011.00	\$351,541.00	\$354,559.00	33	TOTAL REQUIREMENTS	\$294,495.00	\$294,495.00	\$294,495.00	33

* When budgeting for Personnel Services Expenditures, include number of related full-time equivalent positions.

DETAILED REQUIREMENTS

GENERAL FUND - MATERIAL SERVICES

(Name of Fund)

	Historical Data			REQUIREMENTS FOR: (YAMHILL FIRE PROTECTION DISTRICT)	Budget for Next Year 2024-2025			
	Actual		Adopted Budget		Proposed by Budget Officer	Approved by Budget Committee	Adopted by Governing Body	
	Second Preceding Year 2021-2022	First Preceding Year 2022-2023	This Year Year 2023-2024					
1	\$8,000.00	\$12,000.00	\$21,000.00	1 FUEL & OIL	\$23,520.00	\$23,520.00	\$23,520.00	1
2	\$12,000.00	\$17,000.00	\$12,000.00	2 OFFICE SUPPLIES	\$13,000.00	\$13,000.00	\$13,000.00	2
3	\$30,000.00	\$30,000.00	\$30,000.00	3 MAINTENANCE & REPAIRS	\$30,000.00	\$30,000.00	\$30,000.00	3
4	\$2,500.00	\$3,000.00	\$4,000.00	4 ELECTION EXPENSES	\$4,000.00	\$4,000.00	\$4,000.00	4
5	\$30,000.00	\$30,000.00	\$31,000.00	5 INSURANCE/DISTRICT/VEHICLES/BUILDINGS	\$34,000.00	\$34,000.00	\$34,000.00	5
6	\$22,000.00	\$22,000.00	\$12,000.00	6 TRAINING & INSTRUCTION	\$12,000.00	\$12,000.00	\$12,000.00	6
7	\$15,000.00	\$15,000.00	\$15,000.00	7 PROFESSIONAL SERVICES	\$22,000.00	\$22,000.00	\$22,000.00	7
8	\$5,000.00	\$6,000.00	\$6,000.00	8 BUILDING MAINTENANCE	\$6,000.00	\$6,000.00	\$6,000.00	8
9	\$3,000.00	\$3,500.00	\$3,500.00	9 ORGANIZATIONAL DUES	\$3,500.00	\$3,500.00	\$3,500.00	9
10	\$5,000.00	\$6,000.00	\$6,000.00	10 MISCELLANEOUS	\$6,000.00	\$6,000.00	\$6,000.00	10
11	\$18,500.00	\$20,000.00	\$20,000.00	11 BUILDING UTILITIES	\$20,000.00	\$20,000.00	\$20,000.00	11
12	\$8,000.00	\$9,000.00	\$10,000.00	12 MEDICAL SUPPLIES & EMS	\$12,000.00	\$12,000.00	\$12,000.00	12
13	\$19,000.00	\$20,000.00	\$15,000.00	13 DISPATCH	\$16,800.00	\$16,800.00	\$16,800.00	13
14	\$500.00	\$500.00	\$0.00	14 EMERGENCY FUNDS	\$0.00	\$0.00	\$0.00	14
15	\$500.00	\$500.00	\$500.00	15 SAFETY	\$500.00	\$500.00	\$500.00	15
16	\$2,500.00	\$2,500.00	\$2,000.00	16 FIRE LINE MEALS & DRINKS	\$3,000.00	\$3,000.00	\$3,000.00	16
17	\$6,000.00	\$7,500.00	\$3,000.00	17 VOLUNTEER AWARD BANQUET	\$3,000.00	\$3,000.00	\$3,000.00	17
18	\$500.00	\$500.00	\$500.00	18 RECRUITMENT & RETENTION	\$500.00	\$500.00	\$500.00	18
19	\$500.00	\$500.00	\$500.00	19 PUBLIC EDUCATION	\$500.00	\$500.00	\$500.00	19
20	\$500.00	\$0.00	\$0.00	20 MUTUAL AID SERVICES	\$0.00	\$0.00	\$0.00	20
21	\$800.00	\$1,000.00	\$1,000.00	21 COMMUNITY EDUCATION INSTRUCTOR	\$1,000.00	\$1,000.00	\$1,000.00	21
22	\$40,000.00	\$40,000.00	\$35,000.00	22 SMALL EQUIPMENT - PPE, HOSE, RADIO, ETC	\$35,000.00	\$35,000.00	\$35,000.00	22
23	\$3,000.00	\$5,000.00	\$5,000.00	23 SAFER - STATION UNIFORMS	\$0.00	\$0.00	\$0.00	23
24	\$7,500.00	\$7,500.00	\$9,500.00	24 SAFER - NEW RECRUIT PHYSICALS	\$0.00	\$0.00	\$0.00	24
25	\$16,000.00	\$30,000.00	\$16,000.00	25 SAFER - STRUCTURAL PPE	\$0.00	\$0.00	\$0.00	25
26	\$12,000.00	\$15,000.00	\$10,000.00	26 SAFER - TRAINING	\$0.00	\$0.00	\$0.00	26
27	\$0.00	\$0.00	\$6,025.00	27 SAFER - MEDIA MARKET	\$0.00	\$0.00	\$0.00	27
28	\$10,000.00	\$10,000.00	\$5,000.00	28 SAFER - PRINTED MARKET	\$0.00	\$0.00	\$0.00	28
29				29				29
30				30				30
31				31 Ending balance (prior years)				31
32				32 UNAPPROPRIATED ENDING FUND BALANCE				32
33	\$314,000.00	\$314,000.00	\$279,525.00	33 TOTAL REQUIREMENTS	\$246,320.00	\$246,320.00	\$246,320.00	33

* When budgeting for Personnel Services Expenditures, include number of related full-time equivalent positions.